# Neumann University

# 2027-2028 Dependent Verification Worksheet

Your Free Application for Federal Student Aid (FAFSA) was selected for verification. In this process, the NU Financial Aid Office will compare information from your FAFSA with your 2025 IRS tax data or other financial documents. Federal student aid regulations **mandate** the collection of this information. Failure to complete verification will prevent you from receiving financial aid. We are required to send discrepant data to the FAFSA processor for correction.

## Step 1- Student Identification

Last Name First Name MI Student ID# Date of Birth

## Step 2- Household Information of the Parent (s) Listed on the FAFSA

List the people in your parent(s)' household by **name, age, and relationship** to you

- Include yourself, and the parent(s) listed on the FAFSA (including a stepparent).
- Include your parent(s)' other children, even if they don't live with your parent(s)-IF (a) your parent(s)' will provide more than half of their support from July 1, 2027 through June 30, 2028, or (b) the children would be required to provide parental data when applying for federal student aid.
- Include other people if they now live with your parent(s), and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2027, through June 30, 2028.

| Full Name | Age | Relationship |
|---|---|---|
| | | Self |
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## Step 3- Student 2025 Income Information

Check **ONLY** the **ONE** box that applies to the **Student's 2025Federal Income Tax filing status**.

| | |
|---|---|
| ☐ | **2025** IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer |
| ☐ | A **signed** copy of the **202**5 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 along with all pages of Schedules 1,2,3, C, and F if applicable. |
| ☐ | A **2025 IRS Tax Return Transcript** was or will be submitted. **Do not submit** an IRS Tax Account Transcript. |
| ☐ | I had no source of income in the calendar year **2025**. I certify that I did not file and was not required to files a **2025** IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study if a source of earned income. |
| ☐ | I did have income during the calendar year **2025**; however, I certify that I did not file and was not required to file a **2025** IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. **I will list all sources of income below and will provide copies of W-2 form(s) for each source.** |

| Student Source(s) of 2025 Income | Amount |
|---|---|
| | |
| | |

## Step 4 – Parent 2025 Income Information

Check **ONLY** the **ONE** box that applies to the **Parent's 2025 Federal Income Tax filing status**.

| | |
|---|---|
| ☐ | **2025** IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer |
| ☐ | A **signed** copy of the **2025** tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 along with all pages of Schedules 1,2,3, C, and F if applicable. (Married parents who file separate returns must provide a return with schedules for each filer.) |
| ☐ | A **2025 IRS Tax Return Transcript** was or will be submitted. **Do not submit** an IRS Tax Account Transcript (Married parents who file separate returns must provide a transcript for each filer.) |
| ☐ | I (and/or my spouse) certify that I (we) did not file and was (were) not required to file a 2025 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I (we) received the following sources of income during the calendar year **2025**. **I (we) will provide copies of W-2 form(s) for all sources of earned income listed below. Note: If you are reporting no income (or negligible income), please provide a letter of explanation of how the family subsisted.** |

| Parent Source(s) of 2025 Income | Amount |
|---|---|
| | |
| | |

## Step 5- Student and Parent must sign this worksheet

Certification: By signing this verification worksheet, we certify that all the information reported on it is complete and correct. The student and at least one parent must sign. **WARNING**: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

**Student's Signature**_____ **Date:** _____

**Parent's Signature**_____ **Date:** _____

Submit the completed form and all required documentation through your NU Student Portal, or in person to the Office of Financial Aid, BMB 151.