Neumann University

2027-2028 Independent Verification Worksheet

Your 2027-2028 Free Application for Federal Student Aid (FAFSA) was selected for verification. In this process, the NU Financial Aid Office will compare information from your FAFSA with your 2025IRS tax data or other financial documents. Federal student aid regulations **mandate** the collection of this information. Failure to complete verification will prevent you from receiving financial aid. We are required to send discrepant data to the FAFSA processor for correction.

Step 1- Student Identification

Last Name First Name MI Student ID# Date of Birth

Step 2- Household Information Listed on the FAFSA

List the people in your household by **name, age, and relationship** with you

- Include yourself, and your spouse (if married)
- Include your children, even if they don't live with you, IF (a) you will provide more than half of their support from July 1,2027 through June 30, 2028, or (b) the children would be required to provide your data when applying for federal student aid.
- Include other people if they now live with you and you will provide more than half of their support and will continue to provide more than half of their support from July 1, 2027, through June 30, 2028.

Full Name	Age	Relationship
		Self

Step 3- Student 2025 Income Information

Check **ONLY** the **ONE** box that applies to the **Student's 2025 Federal Income Tax filing status**.

☐	**2025** IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer
☐	A **signed** copy of the **2025** tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 along with all pages of Schedules 1,2,3, C, and F if applicable. If you are married and filed separately, both sets of signed, complete tax returns must be submitted.
☐	A **2025 IRS Tax Return Transcript** was or will be submitted. **Do not submit** an IRS Tax Account Transcript.
☐	I had no source of income in the calendar year **2025**. I certify that I did not file and was not required to files a **2025** IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study if a source of earned income. **I will submit an IRS Verification of Non-filing Letter.**
☐	I did have income during the calendar year **202**5 however, I certify that I did not file and was not required to file a **202**5 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. **I will list all sources of income below and will provide copies of W-2 form(s) for each source.**

Student Source(s) of 2025 Income	Amount

Step 5- Student must sign this worksheet

Certification: By signing this verification worksheet, we certify that all the information reported on it is complete and correct. The student and at least one parent must sign. **WARNING**: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

Student's Signature_____ **Date:** _____

***Optional* Spouse's Signature**_____ **Date:** _____

Submit the completed form and all required documentation through your NU Student Portal, or in person to the Office of Financial Aid, BMB 151.