



**Step 3- Student 2023 Income Information**

Check **ONLY** the **ONE** box that applies to the **Student’s 2023 Federal Income Tax filing status**.

<input type="checkbox"/>	<b>2023</b> IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer
<input type="checkbox"/>	A <b>signed</b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 along with all pages of Schedules 1,2,3, C, and F if applicable.
<input type="checkbox"/>	A <b>2023 IRS Tax Return Transcript</b> was or will be submitted. <b>Do not submit</b> an IRS Tax Account Transcript.
<input type="checkbox"/>	I had no source of income in the calendar year <b>2023</b> . I certify that I did not file and was not required to files a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study if a source of earned income.
<input type="checkbox"/>	I did have income during the calendar year <b>2023</b> ; however, I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. <b>I will list all sources of income below and will provide copies of W-2 form(s) for each source.</b>
<b>Student Source(s) of 2023 Income</b>	
<b>Amount</b>	

**Step 4 – Parent 2023 Income Information**

Check **ONLY** the **ONE** box that applies to the **Parent’s 2023 Federal Income Tax filing status**.

<input type="checkbox"/>	<b>2023</b> IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer
<input type="checkbox"/>	A <b>signed</b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 along with all pages of Schedules 1,2,3, C, and F if applicable. (Married parents who file separate returns must provide a return with schedules for each filer.)
<input type="checkbox"/>	A <b>2023 IRS Tax Return Transcript</b> was or will be submitted. <b>Do not submit</b> an IRS Tax Account Transcript (Married parents who file separate returns must provide a transcript for each filer.)
<input type="checkbox"/>	I (and/or my spouse) certify that I (we) did not file and was (were) not required to file a 2023 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I (we) received the following sources of income during the calendar year <b>2023</b> . <b>I (we) will provide copies of W-2 form(s) for all sources of earned income listed below. Note: If you are reporting no income (or negligible income), please provide a letter of explanation of how the family subsisted.</b>
<b>Parent Source(s) of 2023 Income</b>	
<b>Amount</b>	

**Step 5- Student and Parent must sign this worksheet**

Certification: By signing this verification worksheet, we certify that all the information reported on it is complete and correct. The student and at least one parent must sign. **WARNING:** If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

**Student’s Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent’s Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

Submit the completed form and all required documentation through your NU Student Portal, or in person to the Office of Financial Aid, BMB 151.